FORM D

**UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

O	AB AP	PROVAL	

Expires:.... Estimated average burden PROCESSEDours per form.....

437465

BOOK FO Hill.

FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPT HOMSON REUTERS

JUN 122008

SEC USE ONLY

**Serial** 

**DATE RECEIVED** 

Washington, DC check if this is an amendment and name has changed, and indicate change. Name of Offering Sale and Issuance of Common Stock Filing Under (Check box(es) that apply): □ Rule 504 ☐ Rule 505 □ Rule 506 Section 4(6) □ ULOE ☐ Amendment Type of Filing: New Filing A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer check if this is an amendment and name has changed, and indicate change. Name of Issuer Atlantis Computing, Inc. (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) Address of Executive Offices 650-233-4500 2475 Hanover Street, Palo Alto, CA 94304 Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Same as Above Software Platform Provider **Brief Description of Business:** Type of Business Organization other (please specify) corporation ☐ limited partnership, already formed business trust limited partnership, to be formed Month Year 0 6 ☐ Estimated 0 Actual or Estimated Date of Incorporation or Organization: Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for State: CN for Canada; FN for other foreign jurisdiction D Ε

## **GENERAL INSTRUCTIONS**

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. When To File: Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File:

U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must Copies Required: be photocopies of the manually signed copy or bear typed or printed signatures.

A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any Information Required: changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee:

There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC I	DENTIFICATION DATA	- <u>- u-</u>					
<ul> <li>Enter the information requested for the following:</li> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> <li>Each general and managing partner of partnership issuers.</li> </ul>									
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner		□ Director     □	☐ General and/or Managing Partner				
Full Name (Last name first, i	f individual):	Chetan Venkatesh							
Business or Residence Addr	ess (Number and	Street, City, State, Zip Cod	e): 2475 Hanover Street, I	Palo Alto, CA 943	304				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner				
Full Name (Last name first, i	f individual):	Martin DeMello							
Business or Residence Add	ess (Number and	Street, City, State, Zip Coo	le): 2475 Hanover Street, P	Palo Alto, CA 943	04				
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first,	f individual):	United Voice Limited							
Business or Residence Add	ress (Number and	Street, City, State, Zip Coo	le): c/o Tan Sri Rashid Mai	naf, 2475 Hanove	r Street, Palo Alto, CA 94334				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner				
Full Name (Last name first, i	if individual):								
Business or Residence Add	ress (Number and	Street, City, State, Zip Coo	de):						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner				
Full Name (Last name first,	if individual):								
Business or Residence Add	ress (Number and	Street, City, State, Zip Coo	de):	, , , , , , , , , , , , , , , , , , ,					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Last name first,	if individual):								
Business or Residence Add	ress (Number and	Street, City, State, Zip Coo	le):						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner				
Full Name (Last name first,	if individual):								
Business or Residence Address (Number and Street, City, State, Zip Code):									
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if individual):									
Business or Residence Address (Number and Street, City, State, Zip Code):									

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

701098346v1 2 of 8

B. INFORMATION ABOUT OFFERING															
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									<u>Y</u>	<u>es</u>	<u>No</u>				
													I		
What is the minimum investment that will be accepted from any individual?											0.20				
3.	and the second s										_	<u>No</u>			
4.															
Full	Name	e (Last na	me first, if	individual)	):										
Busi	ness	or Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip (	Code):							
Nam	e of	Associate	d Broker o	or Dealer:											
State						tends to So									☐ All States
	AL]	□ [AK]	□ [AZ]	☐ [AR]	☐ [CA]	☐ [CO]	□ [CT]	□ [DE]		□ [FL]	☐ [GA]	☐ [HI]	□ [ID]		
	Lj	[ואו]	□ [IA]	☐ [KS]	□ [KY]		☐ [ME]	[MD]	☐ [MA]	[MI]	☐ [MN]	☐ [MS]	[MO]		
	MT]	□ [NE]		□ [NH]	□ [NJ]	☐ [NM]				□ [OH]	□ [OK]	□ [OR]	☐ [PA]		
	RI]	☐ (SC)	[SD]	□ [TN]	□ [ТХ]	□ [UT]		□ [VA]	□ [WA]		[WI]		☐ [PR]		
Full	Nam	e (Last na	me first, if	individual	):										
Busi	ness	or Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip (	Code):							
Nam	e of	Associate	d Broker o	or Dealer:											
Stat					_	tends to So							· · · · · · · · · · · · · · · · · · ·		☐ All States
<b>□</b> {	AL]	☐ [AK]	□ [AZ]	☐ [AR]	☐ [CA]	☐ [CO]	CT)	□ [DE]	□ [DC]	[FL]	☐ [GA]	☐ (HI)	□ (ID)		
	IL)	[IN]	□ [IA]	☐ [KS]	☐ [KY]		☐ [ME]	☐ [MD]	☐ [MA]	[MI]	☐ [MN]	☐ [MS]	☐ [MO]		
	MT]	□ [NE]	□ [NV]	☐ [NH]	□ [NJ]	☐ [NM]	☐ [NY]		□ [ND]	[] [OH]		□ [OR]	□ [PA]		
	RI]			[NT]	□ [TX]	□ [UT]	[VT]	□ [VA]	[WA]				☐ [PR]		
Full	Nam	e (Last na	me first, if	individual	):										
Business or Residence Address (Number and Street, City, State, Zip Code):															
Nan	ne of	Associate	d Broker o	or Dealer:											
Stat				d Has Soli neck indivi		tends to S	olicit Purcl	hasers:							All States
	AL]	[AK]	☐ [AZ]	☐ [AR]	CA]	□ [CO]		□ [DE]		□ [FL]	☐ [GA]	[HI]	□ [ID]		
	IL]	□ [IN]	☐ [IA]	☐ [KS]	□ [KY]	[LA]	☐ [ME]	☐ (MD)	☐ [MA]	[MI]	☐ [MN]	☐ [MS]	[MO]		
	MT]	□ [NE]	□ [NV]	[NH]	[NJ]	□ [NM]	□ [NY]		□ [ND]	□ [OH]	□ [OK]	□ [OR]	□ [PA]		
<b>□</b> [	RI]	[SC]	□ [SD]	□ (TN)	□ [TX]	[TU]	□ (VT)	□ [VA]	[WA]		[WI]		□ [PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

701098346v1 3 of 8

_	OFFEDING DOICE	NUMBER OF INVESTORS.	EYDENGES	AND USE OF PROCE	FNS
۱.	UFFERING PRICE.	NUMBER OF INVESTORS.	CAPENDED	AND USE OF PROCE	EVJ

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and				
	already exchanged.  Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$		\$	
	Equity	\$	844,929.60	\$	844,929.60
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$		\$	
	Partnership Interests	\$	0	\$	0
	Other (Specify)	\$		\$	
	Total	s	844,929.60	<b>S</b>	844,929.60
	Answer also in Appendix, Column 3, if filing under ULOE.	<u> </u>	,	· <del></del>	
2.	Enter the number of accredited and non-accredited investors who have purchases securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Number		Aggregate Dollar Amount
			Investors		Of Purchases
	Accredited Investors		6	\$	844,929.60
	Non-accredited Investors		0	\$	0
	Total (for filings under Rule 504 only)		0	\$	0_
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.				
	Type of Offering		Types of Security		Dollar Amount Sold
	Rule 505		N/A	\$	N/A
	Regulation A		N/A	\$	N/A
	Rule 504		N/A	\$	N/A
	Total		N/A	\$	N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be give as subject to future contingencies. If the amount of an expenditure is not know, furnish as estimate and check the box to the left of the estimate.				
	Transfer Agent's Fee			\$	
	Printing and Engraving Costs			\$	
	Legal Fees			s	<del>-</del>
	Accounting Fees			\$	
	Engineering Fees			s	,-
				•	
	Sales Commissions (specify finders' fees separately)			*	
	Other Expenses (identify)		_	<u>\$</u>	
	Total			\$	

701098346v1 4 of 8

	C. OFFERING PRICE, NUME	BER OF INVESTORS, EXPEN	SES AND	USE OF PROCE	EDS		
4	b. Enter the difference between the aggregate offering pr Question 1 and total expenses furnished in response to Parthe "adjusted gross proceeds to the issuer."		\$ 844,929.60				
5	Indicate below the amount of the adjusted gross proceeds tused for each of the purposes shown. If the amount for any estimate and check the box to the left of the estimate. The the adjusted gross proceeds to the issuer set forth in respo	y purpose is not known, furnist total of the payments listed me	n an ust equal	Payments Officers Directors Affiliates	&		Payments to Others
	Salaries and fees			\$			\$
	Purchase of real estate			\$			\$
	Purchase, rental or leasing and installation of mach	ninery and equipment		\$			\$
	Construction or leasing of plant buildings and faciliti	ies		\$			\$
	Acquisition of other businesses (including the value offering that may be used in exchange for the asset		er	\$			\$
	Repayment of indebtedness			\$			<u>\$</u>
	Working capital			\$		$\boxtimes$	\$ 844,929.60
	Other (specify):			\$			<u>s</u>
				\$			\$
	Column Totals	•		\$			\$
	Total payments Listed (column totals added)			⊠	\$	8	44,929.60
		D. FEDERAL SIGNATURE	<u>:</u>			•	
CO	nis issuer has duly caused this notice to be signed by the unconstitutes an undertaking by the issuer to furnish to the U.S. So the issuer to any non-accredited investor pursuant to paragi	Securities and Exchange Comr	on. If this mission, up	notice is filed unde oon written reques	er Rule : t of its s	505, the	e following signature information furnished
lss	suer (Print or Type)	Signature			Юa	te	
At	lantis Computing, Inc.	Chela V			Ju	ne 3, 2	008
Na	ame of Signer (Print or Type)	Title of Signer (Print or Type)					
<b>~</b> ;	acton Vonkatach	Procident & CEO					



## ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

701098346v1 5 of 8